



FOR IMMEDIATE RELEASE

Pacific Wealth Management of Del Mar Named Top Wealth Management Firm in the US by AdvisorOne

SAN DIEGO, Calif., Oct. 19, 2011 – Pacific Wealth Management, an independent boutique firm in Del Mar that provides investment management services to preserve and grow wealth, has been named one of the top wealth managers in the US by [AdvisorOne](#).

This designation is one of several the firm and its principals have been awarded this year:

- [Managing Director Jim Kuntz named a Five Star Wealth Manager for 2011 by San Diego Magazine, a designation given by local consumers and financial services professionals](#)
- [Managing Director Mark Hill one of five advisors in CA named one of America's Top Financial Advisors for 2011 by Conquest Press](#)
- [Pacific Wealth Management designated one of San Diego's top wealth management firms by the San Diego Business Journal](#)

“Of course, we appreciate the designations we have earned this year,” Kuntz said. “But the most important validation of our work by far is knowing that our clients are getting the service they expect, our firm is growing, and we’re able to help people meet their long-term investment management objectives.”

Hill, along with Kuntz, formed *Pacific Wealth Management* in 1998 to help high-net worth individuals, families, corporations and foundations preserve and grow wealth. The firm utilizes Proactive Asset Management, a proprietary asset management system in which risks are continuously evaluated and assets are actively managed to achieve optimum results. This model has benefitted clients even during the last decade’s most tumultuous market situations, and within the last few months of market volatility.

The partners founded *Pacific Wealth Management* after long and successful careers with large wire house firms. They started PWM after determining that client assets would perform better if managers could invest in a wider variety of asset classes, and had access to a limitless supply of unbiased research – two features unavailable at a typical large firm.

www.pacwealth.com.

Financial Planning and Investment Advisory Services offered through *Pacific Wealth Management, LLC*, a Registered Investment Advisor in the State of California. Securities offered through Girard Securities, Inc., a Registered Broker/Dealer and Investment Advisor, Member FINRA/SIPC. Girard Securities, Inc. and *Pacific Wealth Management, LLC* are not affiliated.

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