



FOR IMMEDIATE RELEASE

## **PACIFIC WEALTH MANAGEMENT ANNOUNCES “MORE TO LIFE” EVENT SERIES**

SAN DIEGO, July 13, 2011 –*Pacific Wealth Management*<sup>®</sup>, an independent boutique wealth management firm that provides investment management services to preserve and grow wealth, today announced the launch of its “More to Life” event series.

The series of events is designed to bring the company’s clients and friends together in a social or educational setting, rather than a business setting. The first event, on July 30<sup>th</sup>, in the series is focused on women, providing a free program of self-defense awareness. The program is hosted by Pacific Martial Arts instructor Becky Black.

“We created this series because we want to expand our personal relationships with our clients,” said James Kuntz, CIMA<sup>®</sup>, Managing Director. “Over the years, we’ve had opportunities to introduce our clients to each other which have been the impetus for new friendships, which is very rewarding. We value strengthening personal relationships, especially at a time when so much socializing is happening online.”

Upcoming events include a talk with Dr. Edgar Ling, otolaryngologist (ears, nose and throat), on allergy and environmental challenges living in Southern California on August 24; and a professional guided walking tour through the San Diego Botanical Gardens (formerly Quail Gardens) in September.

Kuntz and partner Mark Hill, CFP<sup>®</sup>, CDFP, formed *Pacific Wealth Management* in 1998 to help high-net worth individuals, families, corporations and foundations preserve and grow wealth. The firm utilizes Proactive Asset Management, a proprietary asset management system in which risks are continuously evaluated and assets are actively managed to achieve optimum results. This model has benefitted clients even during the last decade’s most tumultuous market situations.

Kuntz and Hill founded *Pacific Wealth Management* after long and successful careers with large wire house firms. They opened their own company after determining that client assets would perform better if managers could invest in a wider variety of asset classes, and if they had access to a limitless supply of unbiased research – two features unavailable at a typical large firm. [www.pacwealth.com](http://www.pacwealth.com)

Financial Planning and Investment Advisory Services offered through *Pacific Wealth Management, LLC*, a Registered Investment Advisor in the State of California. Securities offered through Girard Securities, Inc., a Registered Broker/Dealer and Investment Advisor, Member FINRA/SIPC. Girard Securities, Inc. and *Pacific Wealth Management, LLC* are not affiliated.

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